creditsafe

Country: United Kingdom
Company: BOYLESPORTS (UK) LIMITED (UK04035112)
Printed By: Jeremy Lovell (101003740)
Printed On: 6:14 Monday 22nd January 2024

(GB) BOYLESPORTS (UK) LIMITED

UK04035112
Company Number: 04386537

Risk Score	International Score	Credit Limit	Contract Limit	Status	DBT	Industry DBT
72	A	£100,000	£1,200,000	Active	-	2

Summary

Company Information

Key Information

Company Number	04386537
Company Name	BOYLESPORTS (UK) LIMITED
Company Status	Active - Accounts Filed
Incorporation Date	04/03/2002
Company Type	Private limited with Share Capital
VAT Number	-
SIC07 Code	92000
SIC07 Description	Gambling and betting activities

Contact Information

Address:	172 STRATFORD ROAD, SHIRLEY, SOLIHULL, B90 3BQ view on map
Website:	-
Telephone Number:	- TPS: N
Trading Address:	172 Stratford Road, Shirley, Solihull, B90 3BQ View More

Additional Information

FTSE Index	-	Filing Date Of Accounts	30/10/2023	
Share Capital	£1	Charity Number	-	
Currency	GBP	Safe Number	UK04035112	
Principal Activity	Independent bookmaker.	Accountant	-	
Accounts Due Date	30/09/2024	Charges	1	Show more
Trade Debtors	No	Land Registry	26	Show more
Trade Creditors	No			

Multiple Accounts Filed (1) - This company has filed more than one set of Accounts within the last 6 months. View More

CCJ Summary

Number of CCJs	Value of CCJs
2	788

Most Recent CCJs

17/08/2021	THE COUNTY COURT ONLINE	£131	Judgment
20/01/2021	COUNTY COURT BUSINESS CENTRE	£657	Satisfied

Ultimate Holding Company

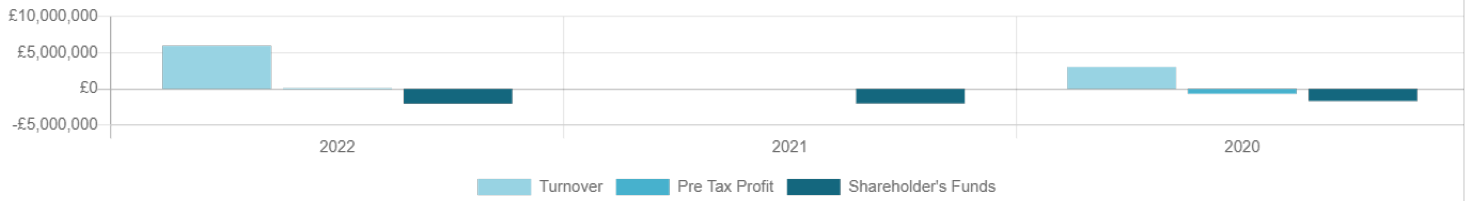
Company Name	Country	Safe Number	Company Number	Latest Key Financials	Score	Limit	Turnover
BOYLESPORTS GROUP HOLDING UNLIMITED	(JE)	-	-	-	N/A	-	-

We've discovered 99 companies in this company's Creditsafe Linkages Data across 4 countries.

View Linkages | View Group

Key Financials

	2022		2021		2020
Turnover	£5,961,000	-	-	-	£3,031,000
Pre Tax Profit	£74,000	-	-	-	-£660,000
Shareholder's Funds	-£2,050,000	1.4% ▽	-£2,021,000	20.5% ▽	-£1,677,000
Number of Employees	159	-	167	-	145



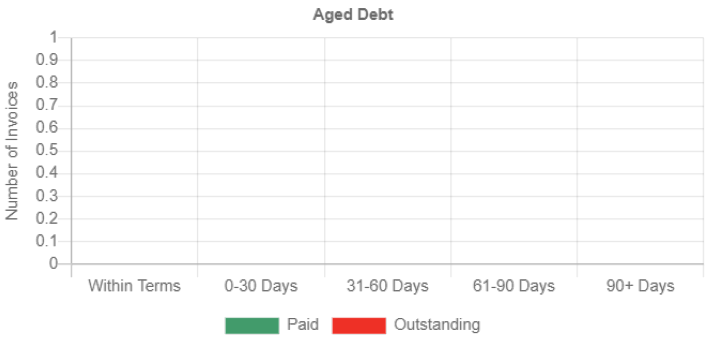
Payment Information Summary

Invoice Data

Average Invoice Value	-
Invoices Available	-
Paid	-
Outstanding	-

Trade Payment Data is real life payment experiences gathered from selected third party partners big and small who send us trade payment information on their complete sales ledger.

The Age of Debt Graph highlights the current Age of Debt of a given company. The graph is separated into 5 categories. Generally, Within Terms and 0-30 days are a reasonable time for a company to pay their invoices and showcases good invoice payment whereas anything beyond that is indicative of poor invoice payment.



Share your risk intelligence with over 13,000 Creditsafe contributors and create your Trade Payment story

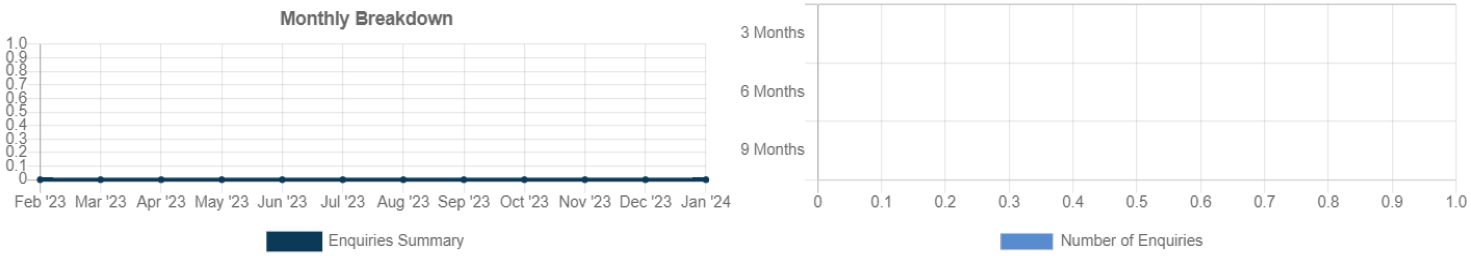
Share More

Commentary

- This company has been treated as a Medium company in terms of the score/limit that has been generated.
- This company's latest accounts show a very high amount of Fixed Assets available.
- This company's Pre-tax Profit figure shows a moderate profit for the latest trading period.
- An estimation based on the latest accounts indicates that this company settles its invoices with suppliers over a moderate duration.
- An estimation based on the latest accounts indicates that this company collects payments from customers over a shorter duration.

Enquiries Summary

Latest Enquiry Date	Avg Reports per Month	Enquiries (Past 3 Months)	Enquiries (Past 6 Months)	Enquiries (Past 9 Months)	Enquiries (Past 12 Months)
-	0	0	0	0	0



Trading Address

Trading Address Details

Address	Telephone Number	TPS
172 Stratford Road, Shirley, Solihull, B90 3BQ	-	-

SIC07/SIC03

Additional SIC Codes

SIC07 Code	92000	SIC07 Description	Gambling and betting activities
SIC03 Code	9271	SIC03 Description	Gambling and betting activities

Scores & Indicators

Score/Limit

Summary Information

Score	72	Change Date	07/01/2024
Limit	£100,000	Change Date	07/01/2024

Financials Filed / Established

Score	Description

	71-100	Very Low Risk
	51-70	Low Risk
	30-50	Moderate Risk
	21-29	High Risk
	1-20	Very High Risk
	Not Scored	Please see report for description

Newly Incorporated

	Score	Description
	51-100	Low Risk
	30-50	Moderate Risk
	1-29	Caution - High Risk
	Not Scored	Please see report for description

International Score Explanation

	International Score	Description
	A	Very Low Risk
	B	Low Risk
	C	Moderate Risk
	D	High Risk
	E	Not Scored

Indicators

Additional Scores & Indicators

Financial Strength

C2

For more information click here

Directors/Shareholders

Directors/Shareholders

Directors/Shareholders Summary

Current Directors	2	Current Secretaries	1

Previous Directors/Company Secretaries	5	Person's With Significant Control	1

Current Directors

Title	Mr	Function	Director
Name	Conor Gray	Nationality	Irish
Date of Birth	04/1975	Present Appointments	1
Latest Address	172 Stratford Road, Shirley, Solihull, Birmingham, England	Appointment Date	27/12/2015
Postcode	B90 3BQ	Occupation	Company Director

View Director Report | View Consumer Report | View AML Report | View Trace Report | View Compliance Report

Title	Mr	Function	Director
Name	John Boyle	Nationality	Irish
Date of Birth	03/1956	Present Appointments	7
Latest Address	172 Stratford Road, Shirley, Solihull, Birmingham, England	Appointment Date	15/03/2002
Postcode	B90 3BQ	Occupation	Company Director

View Director Report | View Consumer Report | View AML Report | View Trace Report | View Compliance Report

Current Company Secretary

Title	Mr	Function	Company Secretary
Name	John Boyle	Nationality	Irish
Date of Birth	03/1956	Present Appointments	7
Latest Address	172 Stratford Road, Shirley, Solihull, Birmingham, England	Appointment Date	15/03/2002
Postcode	B90 3BQ	Occupation	

View Director Report | View Consumer Report | View AML Report | View Trace Report | View Compliance Report

Top Shareholders

Name	Currency	Share Count	Share Type	Nominal Value	% of Share Count
BOYLESPORTS 2 UNLIMITED COMPANY	GBP	1	ORDINARY	1	100

PSC

PSC Summary

	Active	Ceased	Total
Persons With Significant Control	1	0	1
Protected Persons With Significant Control	0	0	0

Statements	0	1	1

Active Persons With Significant Control

Name	Mr John Boyle	Kind	Individual Person With Significant Control
Address	5660, Pinewood Road, Franklin, Tennessee, 37064 United States	Country of Residence	United States
Post Code	37064	Nationality	Irish
Date of Birth	03/1956	Notified On	06/04/2016

Nature Of Control

- Ownership of shares - above 75%
- Ownership of voting rights - above 75%
- Right to appoint and remove directors

Ceased Persons With Significant Control

No Ceased Persons With Significant Control To Display

Active Protected Persons With Significant Control

There are no Active Protected Persons With Significant Control to display

Ceased Protected Persons With Significant Control

There are no Ceased Protected Persons With Significant Control to display

Active Statements

No Active Statements to Display

Ceased Statements

Statement	The company has not yet completed taking reasonable steps to find out if there is anyone who is a registrable person or a registrable relevant legal entity in relation to the company		
Notified On	04/03/2017	Ceased On	10/12/2018

Previous Directors/Company Secretaries

Directors/Shareholders Summary

Current Directors	2	Current Secretaries	1
Previous Directors/Company Secretaries	5	Person's With Significant Control	1

Previous Directors

Name	Current Active Appointments	Previous Directorships	Dissolved Directorships
Michael Bent	0	1	0

Daniel O'Mahony	0	1	0
Liam Boyle	2	2	0
CHALFEN NOMINEES LIMITED	0	842	4585
CHALFEN SECRETARIES LIMITED	0	837	4545

Financials

Profit & Loss

	25/12/2022		26/12/2021		27/12/2020		29/12/2019		30/12/2018
Weeks	52		52		52		52		52
Currency	GBP		GBP		GBP		GBP		GBP
Consolidated A/Cs	No		No		No		No		No
Turnover	£5,961,000	-	-	-	£3,031,000	99.7% ▲	£1,518,000	131.8% ▲	£655,000
Export	-	-	-	-	-	-	-	-	-
Cost of Sales	-	-	-	-	-	-	-	-	-
Gross Profit	-	-	-	-	-	-	-	-	-
Wages & Salaries	£5,769,000	59.2% ▲	£3,624,000	24.2% ▲	£2,917,000	80.6% ▲	£1,615,000	152.7% ▲	£639,000
Directors Emoluments	-	-	-	-	-	-	-	-	-
Operating Profit	£74,000	-	-	-	£104,000	141.9% ▲	£43,000	-	-
Depreciation	£749,000	61.4% ▲	£464,000	9.7% ▲	£423,000	14.0K% ▲	£3,000	-	-
Audit Fees	-	-	-	-	-	-	-	-	-
Interest Payments	-	-	-	-	-	-	-	-	-
Pre Tax Profit	£74,000	-	-	-	-£660,000	1.6K% ▼	£43,000	126.3% ▲	£19,000
Taxation	-£103,000	-	-	-	-£245,000	-	-	-	-
Profit After Tax	-£29,000	-	-	-	-£905,000	2.2K% ▼	£43,000	126.3% ▲	£19,000
Dividends Payable	-	-	-	-	-	-	-	-	-
Retained Profit	-£29,000	-	-	-	-£905,000	2.2K% ▼	£43,000	126.3% ▲	£19,000

Balance Sheet

	25/12/2022		26/12/2021		27/12/2020		29/12/2019		30/12/2018
Tangible Assets	£7,823,000	36.7% ▲	£5,724,000	20.9% ▲	£4,735,000	14.2% ▲	£4,145,000	-	-
Intangible Assets	£2,022,000	10.2% ▼	£2,251,000	11.0% ▼	£2,530,000	6.6% ▼	£2,708,000	-	-
Total Fixed Assets	**£9,845,000**	23.4% ▲	**£7,975,000**	9.8% ▲	**£7,265,000**	6.0% ▲	**£6,853,000**	-	-

Stock	-	-	-	-	-	-	-	-	-
Trade Debtors	£15,000	-	-	-	-	-	-	-	-
Other Debtors	£2,989,000	32.7% ▼	£4,441,000	15.8% ▲	£3,835,000	78.2% ▲	£2,152,000	71.6K% ▲	£3,000
Cash	£1,950,000	52.6% ▲	£1,278,000	48.4% ▼	£2,477,000	53.6% ▼	£5,336,000	2.5K% ▲	£207,000
Miscellaneous Current Assets	-	-	-	-	-	-	-	-	-
Total Current Assets	**£4,954,000**	13.4% ▼	**£5,719,000**	9.4% ▼	**£6,312,000**	15.7% ▼	**£7,488,000**	3.5% ▲	**£210,000**
Trade Creditors	£448,000	7.2% ▲	£418,000	127.2% ▲	£184,000	27.8% ▲	£144,000	-	-
Bank Loans & Overdrafts	-	-	-	-	-	-	-	-	-
Other Short Term Finance	£12,893,000	0.4% ▲	£12,842,000	3.5% ▼	£13,310,000	1.0% ▼	£13,439,000	1.2K% ▲	£997,000
Miscellaneous Current Liabilities	£1,263,000	33.2% ▲	£948,000	47.4% ▲	£643,000	12.9% ▼	£738,000	2.5K% ▲	£28,000
Total Current Liabilities	**£14,604,000**	2.8% ▲	**£14,208,000**	0.5% ▲	**£14,137,000**	1.3% ▼	**£14,321,000**	1.3K% ▲	**£1,025,000**
Bank Loans & Overdrafts LTL	£2,245,000	49.0% ▲	£1,507,000	34.9% ▲	£1,117,000	41.0% ▲	£792,000	-	-
Other Long Term Finance	-	-	-	-	-	-	-	-	-
Total Long Term Liabilities	**£2,245,000**	49.0% ▲	**£1,507,000**	34.9% ▲	**£1,117,000**	41.0% ▲	**£792,000**	-	-

Capital & Reserves

	25/12/2022		26/12/2021		27/12/2020		29/12/2019		30/12/2018
Called Up Share Capital	-	-	-	-	-	-	-	-	-
P & L Account Reserve	-£2,050,000	1.4% ▼	-£2,021,000	20.5% ▼	-£1,677,000	117.2% ▼	-£772,000	5.3% ▲	-£815,000
Revaluation Reserve	-	-	-	-	-	-	-	-	-
Sundry Reserves	-	-	-	-	-	-	-	-	-
Shareholder Funds	**-£2,050,000**	1.4% ▼	**-£2,021,000**	20.5% ▼	**-£1,677,000**	117.2% ▼	**-£772,000**	5.3% ▲	**-£815,000**

Other Financial Items

	25/12/2022		26/12/2021		27/12/2020		29/12/2019		30/12/2018
Net Worth	**-£4,072,000**	4.7% ▲	**-£4,272,000**	1.5% ▼	**-£4,207,000**	20.9% ▼	**-£3,480,000**	327.0% ▼	**-£815,000**
Working Capital	**-£9,650,000**	13.7% ▼	**-£8,489,000**	8.5% ▼	**-£7,825,000**	14.5% ▼	**-£6,833,000**	738.4% ▼	**-£815,000**
Total Assets	**£14,799,000**	8.1% ▲	**£13,694,000**	0.9% ▲	**£13,577,000**	5.3% ▼	**£14,341,000**	6.7K% ▲	**£210,000**
Total Liabilities	**£16,849,000**	7.2% ▲	**£15,715,000**	3.0% ▲	**£15,254,000**	0.9% ▲	**£15,113,000**	1.4K% ▲	**£1,025,000**
Net Assets	**-£2,050,000**	1.4% ▼	**-£2,021,000**	20.5% ▼	**-£1,677,000**	117.2% ▼	**-£772,000**	5.3% ▲	**-£815,000**

Cashflow

	25/12/2022	26/12/2021	27/12/2020	29/12/2019	30/12/2018

Net Cashflow from Operations	£2,087,000	56.9% ▲	£1,330,000	182.5% ▲	-£1,612,000	371.3% ▼	-£342,000	397.4% ▼	£115,000
Net Cashflow before Financing	-£850,000	186.2% ▼	-£297,000	89.1% ▲	-£2,730,000	62.7% ▲	-£7,313,000	6.5K% ▼	£115,000
Net Cashflow from Financing	£1,522,000	268.7% ▲	-£902,000	599.2% ▼	-£129,000	101.0% ▼	£12,442,000	-	-
Increase in Cash	£672,000	156.0% ▲	-£1,199,000	58.1% ▲	-£2,859,000	155.7% ▼	£5,129,000	4.4K% ▲	£115,000

Miscellaneous

	25/12/2022		26/12/2021		27/12/2020		29/12/2019		30/12/2018
Contingent Liabilities	No	-	No	-	No	-	No	-	No
Capital Employed	£195,000	137.9% ▲	-£514,000	8.2% ▲	-£560,000	2.9K% ▼	£20,000	102.5% ▲	-£815,000
Number of Employees	159	-	167	-	145	-	158	-	8

Accountants	-
Auditor	KPMG
Auditor Comments	The audit report contains no adverse comments
Bankers	NATIONAL WESTMINSTER BANK PLC
Bank Branch Code	50-00-00

Ratios

Date of Accounts	25/12/2022	26/12/2021	27/12/2020	29/12/2019	30/12/2018
Pre-tax profit margin %	1.24	-	-21.77	2.83	2.9
Current Ratio	0.34	0.4	0.45	0.52	0.2
Sales/NetWorking Capital	-0.62	-	-0.39	-0.22	-0.8
Gearing %	-109.5	-74.6	-66.6	-102.6	0
Equity in %	-16	-17.7	-15.2	-6.6	-388.1
Creditor Days	27.35	-	22.09	34.52	-
Debtor Days	0.91	-	-	-	-
Liquidity/Acid Test	0.33	0.4	0.44	0.52	0.2
Return On Capital Employed %	37.94	-	117.85	215	-2.33
Return On Total Assets Employed %	0.5	-	-4.86	0.29	9.04
Current Debt Ratio	-7.12	-7.03	-8.42	-18.55	-1.25
Total Debt Ratio	-8.21	-7.77	-9.09	-19.57	-1.25
Stock Turnover Ratio %	-	-	-	-	-
Return On Net Assets Employed %	-3.6	-	39.35	-5.56	-2.33

Event History

Report Notes

You have no notes

Status History

No Status History information to display

Event History

Date	Description
06/01/2024	New Accounts Filed
07/11/2023	New Accounts Filed
07/11/2023	New Accounts Filed
17/03/2023	Confirmation Statement
30/09/2022	New Accounts Filed
30/09/2022	New Accounts Filed
18/03/2022	Confirmation Statement
02/10/2021	New Accounts Filed
02/10/2021	New Accounts Filed
23/03/2021	Confirmation Statement
29/12/2020	New Accounts Filed
29/12/2020	New Accounts Filed
17/03/2020	Confirmation Statement
06/11/2019	New Board Member Mr C. Gray appointed
14/10/2019	New Accounts Filed

Previous Company Names

Date Changed	Previous Name
19/04/2002	BOYLE SPORT (UK) LIMITED
22/03/2002	AMBERFAIR LIMITED

Score History

Date	Score	Description
07/01/2024	72	Very Low Risk
08/11/2023	68	Low Risk
02/11/2023	48	Moderate Risk
15/10/2023	Not Scored	Financial Statements too old
17/08/2023	48	Moderate Risk
01/10/2022	32	Moderate Risk
02/10/2021	32	Moderate Risk

19/08/2021	51	Low Risk
18/03/2021	72	Very Low Risk
22/01/2021	51	Low Risk

Limit History

Date	Limit
07/01/2024	£100,000
08/11/2023	£100,000
02/11/2023	£32,500
15/10/2023	£0
17/08/2023	£32,500
01/10/2022	£21,500
02/10/2021	£20,500
19/08/2021	£24,500
18/03/2021	£46,000
22/01/2021	£24,500

Group Structure

Group Structure

Group Structure Statistics

Group	19 companies in 4 countries
Linkages	99 companies in 4 countries

Group Structure Summary

Holding Company	(IE)BOYLESPORTS 2 UNLIMITED COMPANY
Ownership Status	Wholly Owned
Ultimate Holding Company	(JE BOYLESPORTS GROUP HOLDING) UNLIMITED

Group Structure

Company Name		Safe Number	Registered Number	Latest Key Financials	Consol. Accounts	Score	Limit	Turnover
BOYLESPORTS GROUP HOLDING UNLIMITED	(JE)	-	-	-	N	-	-	-
WE BET LIMITED	(IE)	IE00384258	IE392350	25/12/2022	N	72	€170,000	€5,688,000
JOHN BOYLE PROPERTY LIMITED	(IE)	IE00450517	IE458908	25/12/2022	N	53	€500	€28,600
TOM FLOOD BOOKMAKERS LIMITED	(IE)	IE00460737	IE469132	25/12/2022	N	93	€500,000	€2,839,000
BOYLESPORTS ENTERPRISE UNLIMITED COM	(IE)	IE00470849	IE479244	25/12/2022	N	N/S	€0	-
BOYLESPORTS HOLDINGS (IOM) LIMITED	(IM)	IM90052849	-	-	N	-	-	-
BOYLESPORTS HOLDINGS UNLIMITED CO	(IE)	IE00336046	IE343414	31/12/2017	N	N/S	€0	-
BOYLESPORTS (CALL CENTRE) UNLIMI	(IE)	IE00283705	IE289647	25/12/2022	N	N/S	€0	-
BOYLESPORTS (NI) LTD (DISS)	(IE)	-	-	-	N	-	-	-
BOYLESPORTS 2 UNLIMITED COMPANY	(IE)	IE01297046	IE668046	25/12/2022	N	N/S	€0	-
GALBOYLE PROPERTY UNLIMITED COM	(IE)	IE00359239	IE367095	25/12/2022	N	N/S	€0	-
BOYLESPORTS (UK) LIMITED	**(GB)**	**UK04035112**	**04386537**	**25/12/2022**	**N**	**72**	**£100,000**	**£5,961,000**
BOYLESPORTS (NI) LIMITED	(GB)	UK07036437	NI041573	26/12/2021	N	N/S	£0	£2,241,000
BS RETAIL (NI) LIMITED	(GB)	UK07003249	NI004101	25/12/2022	N	89	£75,000	£6,612,000
BOYLESPORTS SCI UNLIMITED COM	(IE)	IE00015839	IE021701	26/12/2021	N	N/S	€0	-
ROLL PROPERTY LEASING NI LIMITED	(GB)	UK20435655	NI692543	-	N	49	£500	-
O'MARA BOOKMAKERS HOLDINGS LIMITED	(IE)	IE00545935	IE546687	25/12/2022	N	91	€175,000	€553,000
ROLL PROPERTY HOLDINGS NI LIMITED	(GB)	UK20380867	NI692047	-	N	49	£500	-
COSMO BINGO HALLS MANCHESTER LIMITE	(GB)	UK20490347	14529756	-	N	44	£500	-

Linkages

Linkages Summary

Companies	Countries
99	4

Negative Information

CCJs

Exact CCJ Details

Date	Court	Amount	Status	Case Number	Date Paid
17/08/2021	THE COUNTY COURT ONLINE	£131	Judgment	221MC439	-
20/01/2021	COUNTY COURT BUSINESS CENTRE	£657	Satisfied	G1DF9E7P	15/03/2021

Possible CCJ Details

No Possible CCJ Details To Display

Payment Analysis

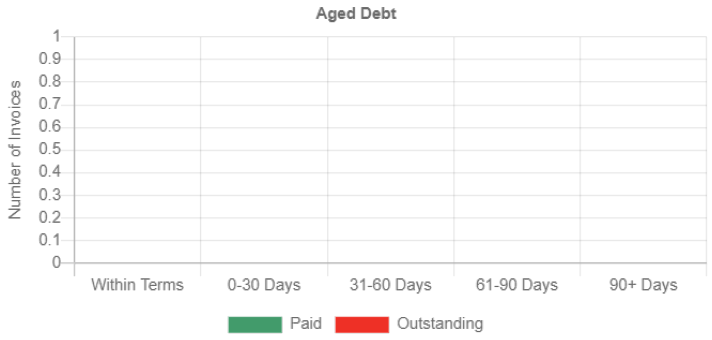
Payment Information Summary

Invoice Data & Aged Debt

Average Invoice Value	-
Invoices Available	-
Paid	-
Outstanding	-

Trade Payment Data is real life payment experiences gathered from selected third party partners big and small who send us trade payment information on their complete sales ledger.

The Age of Debt Graph highlights the current Age of Debt of a given company. The graph is separated into 5 categories. Generally, Within Terms and 0-30 days are a reasonable time for a company to pay their invoices and showcases good invoice payment whereas anything beyond that is indicative of poor invoice payment.



Get Connected! You can help Creditsafe improve payment reporting across the world by joining our payment information network

Share

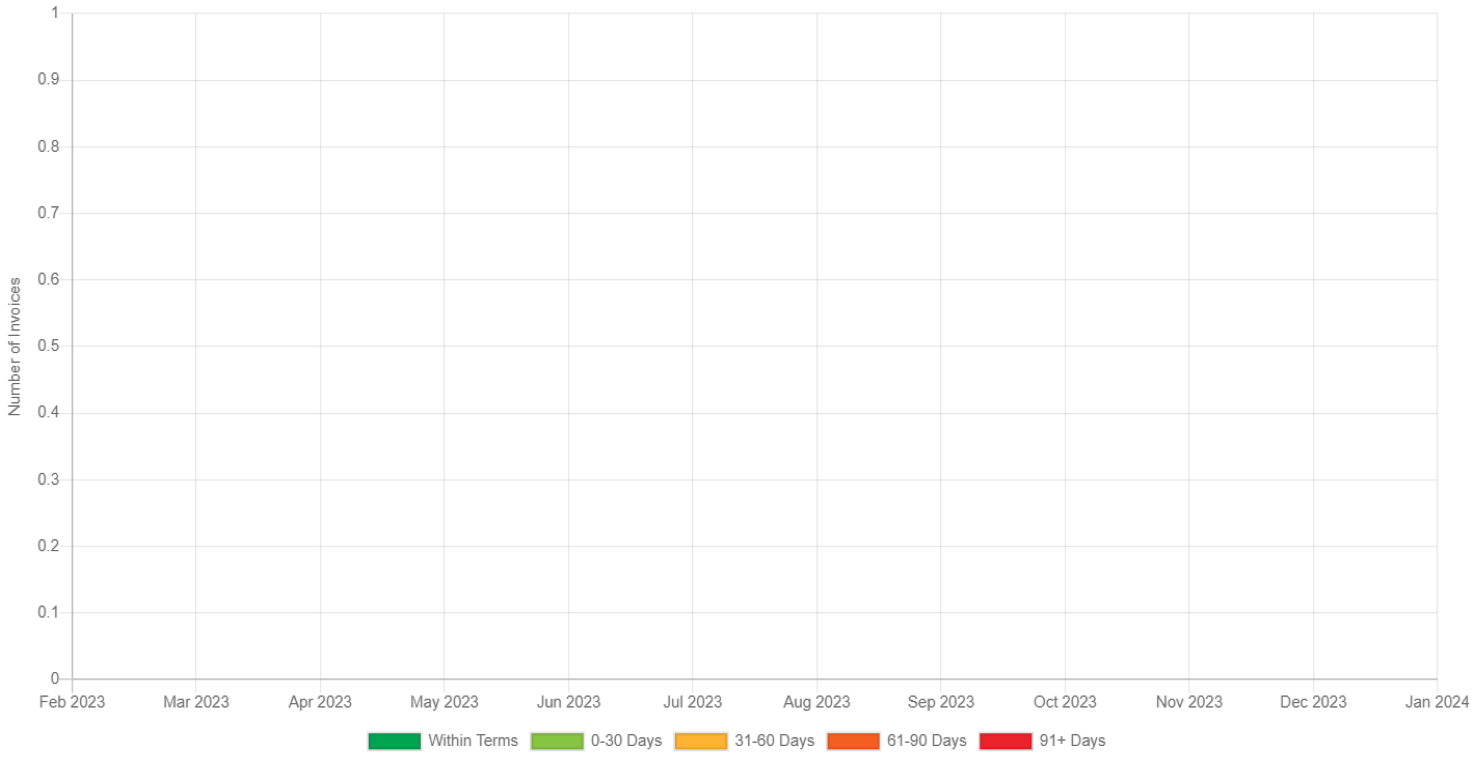
CCJ Data Trends

Due to this company having no DBT information, the CCJ Data Trends graph has not been generated

Accumulative Invoice Trends

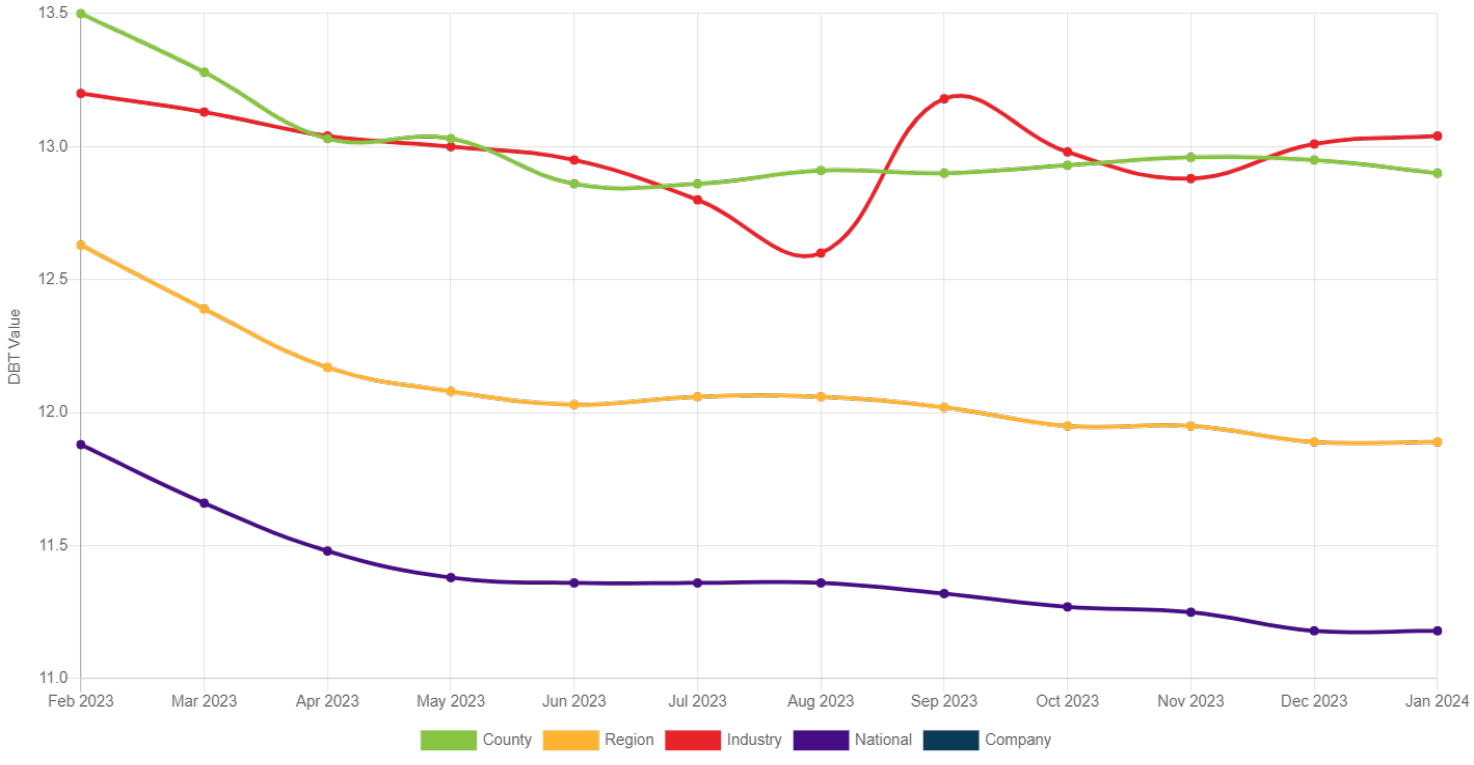
This company does not contain any records in regards to invoices being paid Within Terms
This company does not contain any records in regards to invoices being paid 0-30 Days
This company does not contain any records in regards to invoices being paid 31-60 Days
This company does not contain any records in regards to invoices being paid 61-90 Days
This company does not contain any records in regards to invoices being paid 91+ Days

The Accumulative Invoice Trends graph shows the invoice payment trends that a given company has over a period of time. This displays the current on-going payment performance of the company and the ability to predict future payment patterns. Areas that are marked as grey, indicate months where the invoice data for the company is missing. Instead, the averages of the two non-missing points is used instead.



Days Beyond Terms (DBT) Trends

This graph indicates the average Days Beyond Terms (DBT) the company itself takes to pay their invoices This is also compared to the average DBT of companies in the same county, region and industry. The UK national average is included for your reference.



General Information

Charges

Charge Details

Mortgage Type	DEBENTURE	Date Charge Created	31/03/2008
Date Charge Registered	14/04/2008	Date Charge Satisfied	21/12/2020
Status	SATISFIED		
Person(s) Entitled	ULSTER BANK IRELAND LIMITED		
Amount Secured	-		
Details	BY WAY OF FLOATING CHARGE ALL ITS ASSETS AND UNDERTAKING WHEREVER LOACTED BOTH AT THE DATE OF THE DEED OR ANY TIME THEREAFTER SEE IMAGE FOR FULL DETAILS		